

Johnson - Smirke Building, 4 Royal Mint Court, London EC3N 4HJ

Tel: International +44 (0)20 7073 0423 UK: 0845 450 8992

STUDENT DETAILSSurname Mr / Mrs / Ms / Miss

Forename(s)

Date of birth / /

Address for correspondence/delivery

City Postcode

Contact tel no.

Email address

Previous tuition provider

CFA Registration number

How did you find out about Kaplan Financial?

Existing student Company policy Recommendation Advertising Mailshot Newspaper article **EMPLOYER DETAILS**

Company name

Company reg no

Training manager's name

Work address

City Postcode

Tel

Email

INVOICING ADDRESS

(If different to the employer address above, please complete details of where you would like the invoice to be sent)

Contact name

Address

Postcode

SPONSORED STUDENTS: EMPLOYER'S AUTHORISATION

If the above employer is responsible for the payment of amounts, please complete the following:
As employer of the student for whom this form is completed, we are responsible for payment of amounts due on receipt of the invoice and undertake to inform you in writing of any change to this arrangement. We understand that we are fully responsible for the payment of amounts due in all circumstances (including termination of employment or course cancellation). We confirm that we have read, understood and accept the terms and conditions detailed on www.kaplanfinancial.co.uk.

Signed

Name

Position within the company

Date

Purchase order number

HOW TO ENROL**BY PHONE**

If you are paying by credit or debit card please telephone:

International +44 (0)20 7073 0423 UK: 0845 450 8992

BY POST

Please complete all parts of this form in BLOCK CAPITALS and return to:

Johnson - Smirke Building, 4 Royal Mint Court, London EC3N 4HJ

BY FAX

Please complete all parts of this form in BLOCK CAPITALS and fax to:

+44 (0)20 7073 0421

DATA PROTECTION ACT

Your sponsor will be informed of your test results, progress and attendance unless your sponsor chooses not to receive this information.

MARKETING POLICYKaplan Financial, Kaplan Publishing Limited or our other group companies may contact you via phone, mail or email to keep you informed about further professional training or other services and products of interest. If you do not wish us to send any such information, please tick here. BUT, if having ticked, you still wish to receive details of courses and services specifically relating to your qualification, please tick here. **PRIVACY POLICY**You acknowledge by enrolling that you have read, understood and accept the terms and conditions and privacy policy detailed on www.kaplanfinancial.co.uk

CFA® PART-TIME ENROLMENT FORM

LEVEL 1

How to complete this form: follow our 4 easy steps to book your CFA course.

- Step 1: Choose your style of course and location from the available options
- Step 2: Choose your dates for each course selected
- Step 3: Choose any additional products you require
- Step 4: Calculate your total and choose the method of payment for your courses

Step 1: Choose your style of course (please tick your selection)

	COURSE TYPE		FEE	SELECT	COURSE TYPE		FEE	SELECT
London & Edinburgh	Core Elements (2 Days) (London only)		£235					
	Weekday Tuition Program (6 Days)		£705		Weekday Revision Program (5 Days)	£587.50		
	Evening Tuition Program (16 Evenings)		£752		Evening Revision Program (12 Evenings)	£564		
	Weekend Tuition Program (6 Days)		£752		Weekend Revision	£564		
	Mock Examination		£47					
Dublin	Weekday Tuition Program (6 Days)		€880		Weekday Revision Program (4 Days)	€590		
	Mock Examination		€60					
Distance Learning	Premier Self Study Solution (see Kaplan Schweser Premier Solution for details)		£500					


Step 2: Choose your dates (please tick your selection in the required location)

	LONDON		TUITION PHASE 1		TICK	TUITION PHASE 2		TICK	REVISION PHASE		TICK
Core Elements	Group 1	10-11 July									
	Group 2	24-25 July									
Weekday	Group 1	21-23 July				10-12 Sep			20-24 Oct		
	Group 2	18-20 Aug				22-24 Sep			10-14 Nov		
	Group 3	3-5 Sep				8-10 Oct			24-28 Nov		
Weekend	Group 1	2, 9 & 16 Aug				13, 20 & 27 Sep			25-26 Oct & 8-9 Nov		
	Group 2	23, 31 Aug-6 Sep				4, 11 & 18 Oct			1-2 & 15-16 Nov		
Evening	Group 1	4 Aug-1 Sep & 8 Sep-1 Oct *				(Inclusive with Phase 1)			13 Oct-19 Nov		
	Group 2	19 Aug-11 Sep & 23 Sep-16 Oct *				(Inclusive with Phase 1)			21 Oct-27 Nov		
Mock Exams	Mock 1	8 Nov				* Please note that these dates relate to Phases 1 and 2, which must be booked together					
	Mock 2	22 Nov									

EDINBURGH	TUITION PHASE 1	TICK	TUITION PHASE 2	TICK	REVISION	TICK	MOCK EXAM	TICK
Weekday	6-8 Aug		17-19 Sep		27-31 Oct		15 Nov	

DUBLIN	TUITION PHASE 1	TICK	TUITION PHASE 2	TICK	REVISION	TICK	MOCK EXAM	TICK
Weekday	27-29 Aug		1-3 Oct		17-21 Nov		22 Nov	

Step 3: Choose your additional products

STEP 3	Calculator (Texas Instruments BA II Plus Pro) £40 <input type="checkbox"/>	Courier Delivery Fee £25 within UK <input type="checkbox"/> £40 within Europe <input type="checkbox"/>	
	Kaplan Schweser CFA products (prices shown are inclusive of 20% discount for Kaplan Financial candidates)		
	Questions & Exam Pack £185 <input type="checkbox"/>	Schweser Secret Sauce £40 <input type="checkbox"/>	
	Schweser Essential Solution £225 <input type="checkbox"/>	Schweser Video CD's £307 <input type="checkbox"/>	
	Schweser Premier Solution £400 <input type="checkbox"/>	Schweser Flash Cards £61 <input type="checkbox"/>	

Step 4: Payment instructions

All additional products listed are supplied by Kaplan Financial at the prices quoted above and are available for purchase separately. Kaplan Financial course materials will be made available to you by the first day of your course. All amounts quoted are inclusive of VAT where applicable.







Please invoice my employer (complete section overleaf)

I enclose a cheque for £ _____ made payable to Kaplan Financial Limited.

Please charge my credit/debit card in respect of the full amount marked above.

NOTE: Diners Club cards are not accepted.

TOTAL £

Start date
 Expiry date
 Issue no.
 Security no.

Name of cardholder _____ Telephone no. of cardholder _____

Signature of cardholder _____

I confirm that I have read, understood and accept the terms and conditions and privacy policy detailed on www.kaplanfinancial.co.uk

Signature _____

Date _____

